



Letter of Intent to Pledge Form

I. This letter is intended to provide a pledge to the Certified Financial Planner Board of Standards, Inc. in support of the CFP Board Center for Financial Planning for a TOTAL COMMITMENT OF:

- | | |
|---|--|
| <input type="checkbox"/> \$50,000 · <i>Leaders Circle</i> | <input type="checkbox"/> \$5,000 · <i>Champions Circle</i> |
| <input type="checkbox"/> \$25,000 · <i>Benefactors Circle</i> | <input type="checkbox"/> \$1,000 · <i>Patrons Circle</i> |
| <input type="checkbox"/> \$10,000 · <i>Presidents Circle</i> | <input type="checkbox"/> Other: _____ |

II. Enclosed find an initial payment of \$ _____ toward this commitment.

Please make checks payable to: *CFP Board Center for Financial Planning.*

Please complete payment schedule chart for reminder notices:

	Q1	Q2	Q3	Q4
Year	(Date & Amount)	(Date & Amount)	(Date & Amount)	(Date & Amount)
2019				
2020				
2021				
2022				
2023				

III. Contact Information

Donor Name: _____

Address: _____

City, State, Zip: _____

Phone: _____ Email: _____

IV. Please indicate how you prefer to be listed for recognition purposes:

I prefer not to be publicly recognized for this donation. Please consider me an anonymous donor.

V. Additional Instructions:

SIGNATURE

DATE