

CALL FOR PAPERS AND POSTERS

ACADEMIC RESEARCH COLLOQUIUM FOR FINANCIAL PLANNING AND RELATED DISCIPLINES

February 19-21, 2019
Renaissance Arlington Capital View Hotel
Arlington, VA

The CFP Board Center for Financial Planning, in cooperation with Financial Planning Standards Council and Financial Planning Standards Board, is hosting the third annual **Academic Research Colloquium for Financial Planning and Related Disciplines**. This international meeting of researchers, practitioners, graduate students and leaders of financial planning practice is designed to be a forum to gather and share and provide a showcase for rigorous, relevant research within financial planning, as well as disciplines that directly or indirectly relate to the financial planning body of knowledge or financial planning practice.

The **Academic Research Colloquium for Financial Planning and Related Disciplines** will feature paper presentations, invited speakers, interviews for open financial planning faculty positions, and a special focus on poster/concurrent sessions for doctoral students within financial planning programs as well as related research areas.

The steering committee welcomes papers on the following topics that relate directly or indirectly to financial planning practice/financial planning body of knowledge:

Big Data/AI/Robo-advising

Behavioral Economics

Behavioral Finance

Communication and Counseling

Estate Planning

Financial Planner Education/Pedagogy

Financial Therapy

Financial Sociology

Healthcare

Household Finance

Insurance

Investments

Marriage and Family Therapy

Psychology

Public Policy

Retirement Planning

Taxation

Proposals for panel discussions devoted to research areas that affect financial planning practice or financial planner education will also be considered for inclusion in the program.

Submission Process: Please submit your paper or abstract at <https://hq.ssrn.com/conference=ARC-2019>. You will be required to upload a blind copy of the PDF in addition to a regular copy containing author information. The cover page of the regular copy should contain the names, addresses, and institutional affiliations of all authors with one author listed as the primary contact person. The blind copy should not contain any author identifying information on the PDF itself. The cover page of both versions should also list whether the submission should be considered for a paper/poster presentation or panel discussion. Each submission will be reviewed anonymously by at least two peer reviewers. One author from each accepted paper must be registered for the conference prior to October 31, 2018. Papers already accepted for publication in a refereed journal will not be considered. It is expected that submitted abstracts result in completed papers before presentation at the colloquium. Authors of accepted papers will also be asked to serve as discussants for other papers.

Abstract/Paper Submission Deadline: September 15, 2018

Best Paper Awards There will be opportunities for both Best Paper Awards as well as an Emerging Scholar Best Paper Award. More information will be provided later in 2018, but before the final paper submission deadline.

Registration/Hotel information: Information regarding Colloquium registration/Hotel information will be provided at a later date.

For More Information:

Dr. Werner F. M. DeBondt
Driehaus College of Business,
DePaul University
WDebondt@DePaul.edu

Dr. Lance Palmer
College of Family and
Consumer Sciences,
University of Georgia
LPalmer@uga.edu

Dr. Charles Chaffin
CFP Board Center for
Financial Planning
CChaffin@CFPBoard.org

LEAD FOUNDING SPONSOR



FOUNDING SPONSOR



TD Ameritrade Institutional and the CFP Board are separate and unaffiliated and are not responsible for each other's services or policies. TD Ameritrade Institutional is a division of TD Ameritrade, Inc., member FINRA/SIPC. TD Ameritrade is a trademark owned by TD Ameritrade IP Company, Inc. and The Toronto-Dominion Bank. © 2018 TD Ameritrade IP Company, Inc. All rights reserved. Used with permission.