



Please complete form and send via email, mail or fax to:  
 Rochelle Zeidman, Managing Director, Development  
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 Phone: 202-379-2255 • Fax: 202-379-2299  
 1425 K Street NW #800  
 Washington, DC 20005

## Richard B.(Dick) Wagner Memorial Scholarship Fund Letter of Intent

I. This letter is intended to provide a pledge to the CFP Board Center for Financial Planning in support of the Richard B. (Dick) Wagner Memorial Scholarship Fund for a **TOTAL COMMITMENT OF:**

\$250,000	\$10,000
\$100,000	\$5,000
\$50,000	\$1,000
\$25,000	Other: _____

II. Enclosed find an initial payment of \$ \_\_\_\_\_ toward this commitment.

Please make checks payable to: *CFP Board*.

III. The balance of this pledge commitment will be paid according to the following schedule (*check one*):

ANNUALLY     SEMI-ANNUALLY     QUARTERLY, beginning (*date*) \_\_\_\_\_

Payable over (*check one*):     FIVE YEARS     OTHER (*please indicate*) \_\_\_\_\_

Please complete payment schedule chart to ensure reminder notices are sent on time.

	Q1	Q2	Q3	Q4
Year	(Date & Amount)	(Date & Amount)	(Date & Amount)	(Date & Amount)
2018				
2019				
2020				
2021				
2022				

**IV. Contact Information**

Donor Name: \_\_\_\_\_

Company: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**V. Please indicate how you prefer to be listed for recognition purposes:**

I wish to remain anonymous

**VI. Additional Instructions:**

\_\_\_\_\_

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE