



CENTER FOR FINANCIAL PLANNING



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Attn: Diane LaVigna, CFRE,
Development Counsel
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Milton Stern Scholars Fund Donation Form

I. DONATION INFORMATION

I'd like to make a one-time donation in the amount of \$_____.

I'd like to make a multi-year pledge totaling \$_____.

Schedule (check only one): Annually Semi-Annually Quarterly, beginning (date) _____

Payable over (check only one): Five Years Other (please indicate) _____

Please complete payment schedule chart below to ensure reminder notices are sent on time.

Year	Q1 (Date & Amount)	Q2 (Date & Amount)	Q3 (Date & Amount)	Q4 (Date & Amount)
2016				
2017				
2018				
2019				
2020				

II. METHOD OF PAYMENT

Enclosed Check (make payable to the Milton Stern Scholars Fund, CFP Board)

Amount enclosed: _____ Check Number: _____

Credit Card (check only one): MasterCard Visa American Express

Amount to charge: _____ Credit card #: _____ CVV: _____

Name on card: _____

Billing Address: _____

Billing City, State, Zip: _____

Billing Phone: _____

Expiration date: _____

Other (such as securities, from your donor advised fund, etc.) Contact Diane LaVigna, CFRE at dlavigna@cfpboard.org for instructions.

III. CONTACT INFORMATION

Name: _____

Business name: _____

Job title: _____

Address: _____

City, State, Zip: _____

Phone: _____ Email: _____

IV. Please indicate how you would prefer to be listed for recognition purposes:

I wish to remain anonymous

SIGNATURE

DATE

Please send your completed and signed donation form by email or hard copy to Diane LaVigna, CFRE at the address listed above.

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